

From: DenizBank Investor Relations and Financial Communication Department

Subject: DenizBank Bond's Issuance Results-1

Date: 01 October 2013

Ref: Announcement dated on 26-27 September 2013

With our announcements, it was disclosed that Denizbank will issue bonds with 98 days and 173 days maturities via sales to qualified investors by means of book building to be held on 27-30 September 2013.

With the aforementioned issuance, Denizbank completed the sale of bonds with 98 and 173 days maturities amounting to total of TL 359.390.000 nominal value.

ISIN Code of Issued Debt Instrument	TRQDZBK11412 // TRQDZBK31410
Type of Issued Debt Instrument	Bill
Issue Method	Private Placement
Interest Rate	Simple Interest Rate: %8,17 // %8,38
Issue Price	TL 0,97853 // TL 0,9618
Maturity of the Issued Debt Instrument	98 days // 173 days
Maturity Date	08.01.2014 // 24.03.2014
Nominal Value of the Issuance	Total of TL 359.390.000

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.