

From: DenizBank Investor Relations and Financial Communication Department

Subject: Applications for the Issuance of Borrowing Instrument

Date: 21 June 2013

Regarding the decision dated 31 May 2013 that the Board of Directors has authorized the Head Office for the issuance of bank bonds and/or bill up to the aggregate amount of TL 5,000,000,000 (five billion TL) to determine the maturity, amount, interest rate, principles of distribution and allowances, and completion of the sales and accordingly to make and fulfill necessary applications to relevant authorities, our Bank has applied to Banking Regulation and Supervision Agency, Capital Markets Board and Borsa İstanbul.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.