

**From: DenizBank Investor Relations and Financial Communication Department**

**Subject: Syndicated Loan**

**Date: 22 November 2013**

---

DenizBank rolled over the syndicated loan at the amount of USD 328 million and EUR 503 million under the coordination of Sberbank, Standard Chartered and Wells Fargo and with the participation of 47 banks from 23 countries. Syndicated loan has 1 year maturity and the total cost is annual Libor/Euribor + 0.75%.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,  
Denizbank A.Ş.