

**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** Issuance of bonds to institutional investors

**Date:** 26 September 2013

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**Reference:** Announcements dated on 25-26 September 2013

With our reference announcement, it was disclosed that the applications for the issuance of bank bonds and/or bills to be issued at various maturities, in Turkish Lira currency, domestically, once or multiple times, with and/or without public offering and in issuance without public offering; via private placement and/or sales to qualified investors and up to a maximum of TL 5 billion have been approved and Issuer Briefing Document has been published on Public Disclosure Platform.

In this context; Denizbank will issue bonds with 98 days and 173 days maturities and a total of TL 400 million nominal value via sales to qualified investors. The book building dates are 27-30 September 2013.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,  
Denizbank A.Ş.