

**From:** Denizbank Investor Relations and Financial Communication Department

**Subject:** Loan Agreement with JBIC

**Date:** 11 March 2013

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DenizBank signed a loan agreement with Japan Bank for International Cooperation (JBIC), amounting to USD 25mn with 5 years maturity in the scope of Economic Growth and Environmental Protection Projects Global Action Program (GREEN). The loan provided from JBIC will be used for SMEs, operating in energy efficiency and renewable energy investments.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,  
Denizbank A.Ş.