

From: DenizBank Investor Relations and Financial Communication Department

Subject: Developments regarding SDIF Premium Law Suit

Date: 11 August 2014

Reference: Announcements dated on 3 June 2014, 4 April 2014 and 31 January 2014

As per Article 23-(7) of “Notification of Disclosures” of Capital Market Board’s Material Events communiqué No. II-15.1

With our reference announcement, it was disclosed that the Bank appealed to İstanbul 10th Administrative Court for the cancellation of the administrative proceedings related to paid SDIF premium and its interest on 31.01.2014.

The process related to the aforementioned law suit has still been ongoing. In case of developments, the required public disclosures will be made.

We hereby declare that the above statement conforms to the principles set forth in the Regulation on Public Disclosures of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.