

From: DenizBank Investor Relations and Financial Communication Department

Subject: Capital Increase of DenizYatırım

Date: 18.02.2014

In the scope of TL 95.000.000 capital increase of Deniz Yatırım Menkul Kıymetler A.Ş., 100% owned subsidiary of DenizBank, from TL 55.000.000 to TL 150.000.000, TL 23.750.000, which is $\frac{1}{4}$ of the increased amount, was paid to DenizYatırım on February 18, 2014, and the remaining TL 71.250.000 will be paid within twenty four months following registration of the capital increase as per decisions to be made by the Board of Directors of Deniz Yatırım Menkul Kıymetler A.Ş.

We hereby declare that the above statement conforms to the principles set forth in the Regulation on Public Disclosures of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.